



**Rush-Henrietta  
Central School District**

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**Community  
Budget Forum**

February 11, 2009



# BUDGET GOALS

⇒ Educationally Sound

⇒ Fiscally Responsible



# BASE BUDGET

**\$100,848,838**

**(+1.83%)**





# Factors Driving Base Budget Increase

- ✓ Contractual Obligations (+3.95%)
- ✓ Health Insurance Costs (+11%)
- ✓ BOCES Services (+5%)
- ✓ Inflation (+5.15%)
- ✓ Retirement System (No Change)
- ✓ Enrollment (Stable)
- ✓ Expense Reductions (-2%)





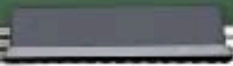
# REVENUE PROJECTIONS

- ✓ **State Aid:** Significant Decrease (-14%)  
-\$2.6M
- ✓ **Sales Tax:** Significant Increase (+35%)  
+\$1.0M
- ✓ **Property Assessments:** Moderate Increase (+2%)  
+\$1.3M



# REVENUE GAP

- ✓ Expense Increase: \$1.8M
- ✓ Revenue Decrease: \$0.4M
- \$2.2M





# Potential Tax Rate Solutions

- ✓ 0.0% = \$2.2 M Budget Reduction
- ✓ 2.0% = \$1 M Budget Reduction
- ✓ 3.4% = No Budget Reduction





# TAX RATE CONSIDERATIONS

- ✓ Contingency Tax Rate Increase: 4.0%
- ✓ Social Security COLA: 5.8%
- ✓ Proposed Tax Levy Cap: 4.0%
- ✓ Monroe County Tax Rate Increases: 2-3%



# Recommended Tax Rate Increase

✓ No More Than 2%



# Required Base Budget Reduction

✓ \$950,000





# Base Budget Additions - Required

Debt Service	\$ 234,000
Pre-School Special Education	\$ 300,000
BOCES Special Education	\$ 280,000
<b>Total Additions:</b>	<b>\$ 814,000</b>



## Base Budget Additions - Optional

MS Technology (Routers)	\$	26,800
MS Technology (Robotics Kits)	\$	10,000
Elementary Math Investigations	\$	180,000
PBIS Training	\$	40,000
<b>Total Additions:</b>	<b>\$</b>	<b>256,800</b>



# Base Budget Additions - Reorganization

Clerk- SHS Counseling (0.5 FTE)	\$ 15,000
Para- Elementary/PT (2.5 FTE)	\$ 25,000
<b>Total Additions:</b>	<hr/> <b>\$ 40,000</b>





# Base Budget Additions - Total

- ✓ Required Additions: \$ 814,000
- ✓ Optional Additions: Reserve Fund Transfer
- ✓ Reorganization: \$ 40,000

Total: \$ 854,000



# Required Base Budget Reduction - Adjusted -

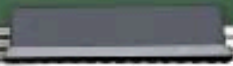
✓ For Tax Rate Target:	\$ 950,000
✓ For Budget Additions:	\$ 854,000
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Total:	\$ 1,804,000





# Reductions - Non Staffing

LOTE Textbooks	\$ 50,000
Private School Transportation	\$ 16,000
Administrator Turnover	\$ 67,650
Teacher Turnover	\$ 80,000
Travel/Conference (-10%)	\$ 10,750
Supplies/Materials (-10%)	\$ 43,300
Overtime	\$ 50,000
Community Relations Consultant	\$ 30,000
Diversity Awareness Consultant	\$ 12,000
Leadership Stipends	\$ 22,000
Curriculum Mapping (-10%)	\$ 8,300
In-Service Stipends (-10%)	\$ 8,700
BOCES Professional Development Fees (-10%)	\$ 4,700
Teacher Center Mini-Grants	\$ 770
Club Supervision Stipends	\$ 50,000

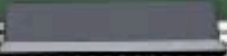






# Base Budget Reductions

Today's Students - Tomorrow's Teachers	\$	18,900
Summer School Reorganization	\$	63,830
Instructional Equipment (Technology)	\$	250,000*
Facilities - Rescue Survey	\$	10,000
Facilities - Summer Help	\$	12,500
Capital Fund Transfer (-20%)	\$	200,000
Interscholastic Sports	\$	41,000
Teacher Substitutes	\$	25,000
Nurse Practitioner - Elementary Physicals	\$	3,000
BOCES - Distance Learning Fees	\$	10,000
BOCES - Business Partnership Fee	\$	2,000
BOCES - DPU Service	\$	24,300
BOCES - Bridge Program Placements	\$	50,000
BOCES - Alternative Education Placements	\$	<u>50,000</u>
<b>Total Non-Staffing Reductions:</b>	<b>\$</b>	<b>1,214,700</b>





# Base Budget Reductions - Staffing

## Administrative

Coordinator - Special Education (1.0 FTE)      \$ 80,000

## Teacher

TOSA - Special Education (1.0 FTE)      \$ 50,000

TOSA - Elementary (1.0 FTE)      \$ 50,000

Business/LTS (1.0 FTE)      \$ 50,000

Driver Education/BOCES (1.0 FTE)      \$ 50,000

Family Consumer Science (1.2 FTE)      \$ 60,000

Special Education/Life Skills (1.0 FTE)      \$ 50,000





# Base Budget Reductions - Staffing

## Paraprofessional

Teacher Aide - SHS Special Education	(1.0 FTE)	\$ 22,000
Greeters - Elementary	(3.5 FTE)	\$ 35,000*
Child Associates/PT - Elementary	(5.0 FTE)	\$ 50,000*

## Clerical

Secretary - Community Relations	(1.0 FTE)	\$ 27,300
Career Internship Coordinator - SHS	(1.0 FTE)	\$ 65,000*

Total Staffing Reductions:	(17.7 FTE)	\$ 589,300
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# PROPOSED BUDGET

✓ Base Budget:	\$ 100,848,843
✓ Additions:	\$ 1,360,800
✓ Reductions:	\$ 1,804,000
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✓ Proposed Budget :	\$ 100,405,643
✓ Budget to Budget Increase:	1.38%
✓ Tax Rate Increase:	≤ 1.94%



# PRIOR YEAR COMPARISONS

## - Budget to Budget Changes -

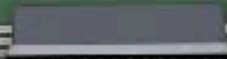
2009-10	1.38%
2008-09	2.85%
2007-08	3.59%
2006-07	3.98%
2005-06	3.61%



# PRIOR YEAR COMPARISONS

- True Value Tax Rate Changes -

	<u>Proposed</u>	<u>Actual</u>
<b>2009-10</b>	<b>1.94%</b>	<b>Less</b>
<b>2008-09</b>	<b>2.74%</b>	<b>0.63%</b>
<b>2007-08</b>	<b>0.06%</b>	<b>-2.32%</b>
<b>2006-07</b>	<b>2.80%</b>	<b>-4.34%</b>
<b>2005-06</b>	<b>3.45%</b>	<b>1.70%</b>



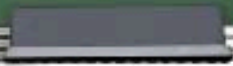




# PRIOR YEAR COMPARISONS

## - Tax Levy Changes -

2009-10	3.99%
2008-09	2.95%
2007-08	-0.02%
2006-07	2.19%
2005-06	4.04%





# Tax Assessment - Projection

House Assessed at \$100,000  
Tax Rate Increase of 1.94%

Full Assessment +\$37.16

Basic STAR: +\$26.01

Enhanced STAR: +\$18.58



# PROPOSED BUDGET - HIGHLIGHTS

- ✓ No Reductions in Educational Programs and Services
- ✓ Funding for Middle School Technology Program Improvement
- ✓ Funding for Elementary Math Program Improvement
- ✓ Funding for Positive Behavioral Intervention Training
  
- ✓ Operating Expenses Reduced by \$3,804,000 (-4%)
  
- ✓ Staffing Reduced by 17.7 FTE (net)
- ✓ Very Few (If Any) Involuntary Separations
  
- ✓ Absorbs \$3.62M Reduction in State Aid (-14%)
- ✓ Absorbs \$300,000 Transfer of Pre-School Special Education Costs





# Speculation

## Federal Stimulus Legislation

	2009	2010
<b>Title I</b>	???	???
<b>IDEA</b>	???	???
<b>Construction</b>	???	***



# Additional Considerations

- ✓ Future Budget Increases : 4%
- ✓ Future Revenue Increases: 1%
- ✓ Annual Budget Gaps: 3%
- ✓ Non-Staffing Reductions: 1% (at best)
  
- ✓ Staffing Reductions: 2% (\$2M)
- ✓ Vs.
- ✓ Tax Rate Increases: 3-4%



# Remember to Vote !!

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***May 19, 2009***

***6:00 am – 9:00 pm***

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***Transportation & Operations Center  
1133 Lehigh Station Road***